



**BOARD OF TRUSTEES FOR UNIVERSITY CITY PENSION PLANS  
AGENDA AND NOTICE OF MEETING (Preliminary)**

Tuesday, October 28, 2025, 6:30PM CST

**Virtual Meeting – Zoom**

Please click the link below to join the webinar:

<https://us02web.zoom.us/j/86419530538?pwd=VxnceaaKt4wtsGWkGjlhqr5Daob4tg.1>

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Join via audio:

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+1 346 248 7799 US (Houston)+1 360 209 5623 US+1 386 347 5053 US+1 507 473 4847 US+1 564 217 2000

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**6:30 p.m.**

**Joint Meeting - Non-Uniformed and Police & Fire Retirement System**

1. Call to Order
2. Approval of Agenda
3. Approval of July 22, 2025, Meeting Minutes
4. Qtrly Portfolio Review / Investment Policy Review – F/m Investments LLC
5. Police & Fire (Uniform) Pension Analysis Observation – Baker Tilly Advisory Group LP
6. Heather Mehta – UB Greensfelder LLP – Purchase of Creditable Service Policy
7. Council Liaison's/City Manager's Comments
8. Other Matters
9. Upcoming Meeting Dates – January 27, 2026, April 28, 2026, July 28, 2026, October 27, 2026, tentatively
10. Adjourn

**Non-Uniformed Employees Retirement System**

1. Call to Order
2. Approval of July 22, 2025, Meeting Minutes
3. Approval of Disbursements – September 30, 2025 (Approval)
4. New Member Application(s) (**Informational**)
  - Hughes, Kathy – Executive Secretary to Director (Planning & Zoning)
  - Phillips, Anthony – Police Officer Trainee (Police)
  - Crabel, Christopher – Deputy City Manager-Support Services (Administration)
  - Stricklan, Steven – Senior Planner (Planning & Zoning)
  - Letzelter, Steven – Tree Trimmer (Parks, Recreation & Public Area Maintenance)
  - Finkelstein, Zachary - Police Officer Trainee (Police)
  - Dietrich, Matt – Mechanic II (Fleet)
5. Approval of Retirement Application(s) (**Approval**)
  - None noted
6. Recommendation of a 1% COLA increase for the Non-Uniformed Retirees
7. Other Matters
8. Upcoming Meeting Dates – January 27, 2026, April 28, 2026, July 28, 2026, October 27, 2026, tentatively
9. Adjourn

**Police & Fire Employees Retirement System**

1. Call to Order
2. Approval of July 22, 2025, Meeting Minutes
3. Approval of Disbursements – September 30, 2025 (Approval)
4. New Member Application(s) (**Informational**)
  - Grant, Kyle - Firefighter/Paramedic (Fire)
  - Warren, William – Firefighter/Paramedic (Fire)
  - Uelk, Nicholas – Firefighter/Paramedic (Fire)
5. Approval of Retirement Application(s) (**Approval**)
  - None Noted
6. Other Matters
7. Upcoming Meeting Dates – January 27, 2026, April 28, 2026, July 28, 2026, October 27, 2026, tentatively
8. Adjourn